

Guidance for Anemia Concerns – for FA’s & Specialists

If you have a child with an Anemia concern, your role is to follow up to find out if the child is being treated or if the issue is resolved. Please document every 30 days if it is an ongoing concern.

Most anemia concerns are opened because WIC indicates the child is anemic. We set the *Follow-up Step* in Shine as *Treatment* because WIC offered treatment to them. Anemia concerns may also be entered because the concern comes up in completing the Health History or the parent may just mention it to you. Health Supervisors will see that when reviewing your Health History notes, and will initiate a concern in Shine.

Anemia is considered chronic. The diagnosis date should be before the child started school if that is when it was diagnosed in order for us to collect the information for our annual program reporting. We will enter that date in the concern if we received the data from WIC. If the parent share that they are anemic with you, ask them the actual date of diagnosis (or approximate date) and record that in the Health History for us. No Goal is required.

Then you would set the *Follow-up Step* as “Evaluation by a Medical Professional”, “Individual Care Plan”, “Rescreen”, or “Treatment”.

Each follow up step has a different set of Actions for how you document and close the concern. *Evaluation by a Medical*

Professional is used to follow up with the family to ensure they are following up with their doctor as needed. If the child still has anemia, we want to know the doctor is addressing it. If they no longer have anemia per their doctor, you can close the concern after you talk with the family, which we will show you how to do in this procedure. *Treatment* is also often used because you will find out the child is in treatment and you can set a follow up date to check in again or close if treatment is complete, again outlined in this procedure.

For Anemia, we will most likely use *Treatment*. *Individual Care Plan* suggests we have a plan at school and are participating in treatment or offering specific care that would be coordinated through their provider. *Rescreen* creates the need for you to make sure there is a Rescreen, and *Evaluation by Medical Professional* means they would have to go to their provider. If we got this result from WIC or their provider- most likely they are receiving treatment.

You would then assign the concern to yourself (the FA/Specialist), and then set the follow-up date to be 30 days out (as the expectation is to check in with the family at least every 30 days).

Concern: Anemia
Chronic or Acute: Chronic
Chronic Condition Diagnosed by Healthcare Professional: Yes
Chronic Diagnosis Date: 05/31/2017
Chronic Condition: Anemia
Goal Required: No
Follow-Up Steps

Follow-Up Steps
Follow-Up Step: Evaluation by Medical Professional
Individual Care Plan
Rescreen
Treatment
Owner: Select Option
Follow-Up Step Next Due Date: mm/dd/yyyy

Follow-Up Steps
Follow-Up Step:
(0) Attachments Add New
Owner: Select Option
Follow-Up Step Next Due Date: mm/dd/yyyy

Whichever Follow Up step you set will give you different options for an *Action Step*. If you choose "Treatment", you can see below that you can make a "Follow-Up Note", choose "Ongoing Treatment", or "Treatment Completed".

We have opened the concerns with the *Follow-Up Step* of "Treatment" most often because if we get the result from WIC we are assuming WIC is providing vitamins and iron.

You may actually learn from the parent that there is an anemia concern. In that case, you would use "Evaluation by Medical Professional" as the *Follow-Up Step*. If concerns are noted by the medical professional you will keep the concern open and make a note every 30 days. If there is no concern, you can close the concern with the action of "Healthcare Professional Evaluation – No Concerns" with a note stating there were no concerns from provider. This will close the concern.

If the child is in *Treatment*, most often they are taking iron pills or vitamins or may be changing their diet to include more iron rich foods. Treatment could be from WIC or their doctor. What we want to make sure is that the child is being followed by a medical professional, and would make *Action* notes for "Ongoing Treatment".

If Treatment is completed, because the condition has resolved, you can choose "Treatment Completed" and the concern will be closed.

Each time you make a note about the condition (until it is closed) you will need to re-set the "Follow-Up Step Next Due Date" field to be another 30 days out.

This screenshot shows the 'Actions' dropdown menu. The 'Follow-up Note' option is selected and highlighted in blue. Other visible options include 'Follow-up Note', 'Ongoing Treatment', and 'Treatment Completed'. A red circle highlights the 'Follow-up Note' option.

This screenshot shows the 'Follow-Up Steps' section. The 'Follow-Up Step' dropdown menu is open, and 'Evaluation by Medical Professional' is selected and highlighted in blue. Other options include 'Follow-up Note', 'Referred for Evaluation by Healthcare Professional', 'Healthcare Professional Evaluation - No Concerns', and 'Healthcare Professional Evaluation - Concerns Noted'. A red circle highlights the 'Evaluation by Medical Professional' option.

This screenshot shows the 'Actions' dropdown menu. The 'Ongoing Treatment' option is selected and highlighted in blue. Other visible options include 'Follow-up Note' and 'Treatment Completed'. A red circle highlights the 'Ongoing Treatment' option.

This screenshot shows the 'Actions' dropdown menu. The 'Treatment Completed' option is selected and highlighted in blue. Other visible options include 'Follow-up Note' and 'Ongoing Treatment'. A red circle highlights the 'Treatment Completed' option.

This screenshot shows the 'Follow-Up Steps' section. The 'Follow-Up Step' dropdown menu is open, and 'Treatment' is selected and highlighted in blue. Other options include 'Follow-up Note', 'Ongoing Treatment', and 'Treatment Completed'. A red circle highlights the 'Treatment' option.